

1. All questions are compulsory.
2. All questions carry equal marks.

Q1.a) True or False (Any 8) (08)

- 1) ASBA is the abbreviation for applied sum for block amount
- 2) A company can buy back its shares from the primary market.
- 3) Secondary market deals with listed securities.
- 4) Financial instruments are those instruments issued by government.
- 5) SEBI provides a degree of protection to the investors and safeguard their rights.
- 6) Book building can be tracked live on BSE/NSE/SEBI website.
- 7) Whenever a company issues new shares or debentures, it is known as IPO.
- 8) Stock exchanges are not visible in nature.
- 9) IPO helps in listing of securities.
- 10) Issuing shares in primary market is mandatory before listing of stock exchange.

Q1.b) Match the Pairs (Any 7) (07)

1. RBI	a) 1935
2. T- Bill	b) Lead Managers
3. ROE	c) Information Document
4. Merchant Bankers	d) Fresh Issue
5. Prospectus	e) Direct Investor
6. Primary Market	f) Capital & Money Market
7. Banks	g) Financial Intermediaries
8. Right Issue of shares	h) Return on Equity
9. Financial Market	i) New Issue Market
10. IPO	j) Money Market

Q2. Answer the following (15)

- a. Explain Equity market?
- b. What are Shares, explain its classification & characteristics of equity shares.

OR

- c. Explain Primary market?
- d. What is a Merchant Banker. Explain services offered by the merchant banker in primary

market? (15)

Q3. Answer the following

- a. Explain in details IPO and what are the steps of IPO ?
- b. Explain Secondary market?

OR

- c. Define Stock exchange and its features?
- d. Explain the procedure of buying and selling of shares?

PTO

Q4. Answer the following

- a. Do's and don'ts in investing of shares market (08)
 - b. Need for strengthening equity market? (07)
- OR**
- c. What are the method of raising funds in the primary market? (08)
 - d. Explain development of equity culture in India? (07)

- Q5a. What are the functions of stock exchange an explain major stock exchange in India? (08)
- b. Explain in detail what is BOLT (07)

OR

Q5. Short Notes (Any 3)

(15)

- a. OTCI.
- b. Brokers
- c. Book- building
- d. SCORES
- e. Non-voting shares
