

Duration: 2.5 hours**Maximum Marks: 75**

Note: 1) All questions are compulsory, subject to internal choice.

2) Figures to the right indicate full marks.

Q1A) State whether the following statements are True or False (Any 8): **08**

- 1) Saturdays, Sundays and Exchange holidays are not excluded for arriving of settlement days.
- 2) Metropolitan Stock Exchange is a stock exchange in India.
- 3) Once the formalities of KYC and other details are complete, each client is assigned a Unique Client Code by the broker.
- 4) NSDL stands for 'National Services Depository Limited'.
- 5) A depository participant is an agent of the Depository.
- 6) Regulatory risk occurs when the rules governing the securities industry are changed, giving rise to a potential loss.
- 7) Warrants entitle an investor to buy mutual funds after a specified time period.
- 8) GDR refers to 'German Depository Receipt'.
- 9) The orders of SEBI under the securities laws are appealable before Securities Appellate Tribunal.
- 10) Arbitration for claims up to Rs. 25 lakhs are decided by a sole arbitrator while a claim of above Rs. 25 lakhs is dealt by a panel of 3 arbitrators.

Q1B) Match the Column (Any 7): **07**

Group A		Group B	
1	NSE	A	Index with 50 stocks
2	Red Herring	B	Safe-keeping of securities
3	Custodian	C	Regulator for Securities Market
4	Sweat Equity Shares	D	Agent of the depository
5	Bear Market	E	Downward Price Trend
6	Depository	F	Issued for a consideration other than cash
7	Bull Market	G	Prospectus
8	Nifty	H	Upward Price Trend
9	Depository Participant	I	Stock Exchange
10	SEBI	J	NSDL

Q2A) What steps would an investor take for investing in the secondary market? **08****B) Discuss the role of a 'Registrar & Transfer Agent' and a 'Custodian' in the stock market.** **07****OR****C) What are the functions of a stock exchange? Explain in brief any two stock exchanges in India.** **08****D) What are the functions of a Merchant Bank?** **07**

- Q3A)** Rock & Roll Ltd. reported a net profit of Rs 195 crores for year ended March 2023. The company has outstanding equity shares numbering 5,50,00,000. The current market price of the share is Rs 405/-. Find the EPS and P/E ratio of the share? (workings and calculations should be part of the answer) **08**
- B)** Explain the development of equity culture in India. **07**
- OR**
- C)** Explain market index with reference to India and name a few indices. **08**
- D)** Explain the concept of ASBA, its importance and process. **07**
- Q4A)** Discuss the book building process in an IPO. **08**
- B)** What are the factors affecting share prices? **07**
- OR**
- C)** What is a Rights Issue share? Explain in detail the rights issue process. **08**
- D)** Name and describe briefly any two Foreign/Overseas Stock Exchanges. **07**
- Q5A)** Explain in detail NEAT & BOLT. **08**
- B)** Differentiate between Fundamental Analysis and Technical Analysis. **07**
- OR**
- C)** Write a Short Note on: **(Any 3)** **15**
- i. Price-Earning Model
 - ii. Daily Settlement
 - iii. ESOPs
 - iv. Bull Market & Bear Market
 - v. ADR and GDR
