

NOTE: ALL QUESTIONS ARE COMPULSARY.

Q.1) Match the column.

(08)

Group A

Group B

- | | |
|-----------------------|-------------------------------|
| 1) T-Bills | 1) Owned Capital |
| 2) Venture Capital | 2) Fresh Issue |
| 3) Stock Market | 3) Money Market |
| 4) Equity | 4) Risky Capital |
| 5) Money Market | 5) Trading Equity Instruments |
| 6) ESOP | 6) Short Term Market |
| 7) IPO | 7) Employee Stock Option Plan |
| 8) Prospectus | 8) Indigenous Bankers |
| 9) Unorganized Market | 9) Lead Managers |
| 10) Merchant Bankers | 10) Information Documents |

Q.1.B) State whether True or False (Any 7)

(07)

- 1) Secondary Market deals with listed securities.
- 2) Equity holder is the creditor of the company.
- 3) SBTS stands for simple basket trading system.
- 4) Equity shares are known as Ordinary Shares.
- 5) The settlement cycle is now T + 1.
- 6) A Company can buy back its shares from the primary market.
- 7) Offer document contains the price band for the IPO.
- 8) Secondary market are regulated by RBI.
- 9) Stock Market is capital market.
- 10) New issue market deals in existing securities.

Q.2.A) Explain in detail the organized and unorganized financial markets.

(08)

Q.2.B) Elaborate money markets and its instruments.

(07)

OR

Q.2.C) Which are the various participants involved in equity markets.

(08)

- Q.2.D) What are equity shares. What are its features. (07)
- Q.3.A) What are the various components of capital markets. (08)
- Q.3.B) Elaborate IPO process. (07)

OR

- Q.3.C) Explain functions of stock exchange. (08)
- Q.3.D) What are the powers & functions of SEBI. (07)
- Q.4.A) Explain the need to attract more investors towards equity. (08)
- Q.4.B) Explain IDR and its benefits. (07)

OR

- Q.4.C) Discuss listing of securities. (08)
- Q.4.D) Explain methods of technical analysis. (07)
- Q.5.A) Write a note of NSE. (08)
- Q.5.B) Write a note of BSE. (07)

OR

Q.5.C) Short Notes (Any 3) (15)

- 1) Book Building Process
- 2) FCCB
- 3) Red Herring Prospectus
- 4) Features of ESOP
- 5) Right Issue.